



#201, 8315 Davies Road NW
Edmonton, Alberta
T6E 4N3

My Personal Desires

Date: _____

These are my instructions for the distribution of my charitable gift as contained in my Last Will and Testament.

Note: This is not a "Legal Document" and it is not legally binding. The following list contains suggestions made by the donor and the BGC Stewardship Foundation agrees to honor them to the best of its abilities.

In my Last Will and Testament dated _____ I have bequeathed that the following amount be given to the BGC Stewardship Foundation.

It is my suggestion that my Charitable donation be distributed as follows:

1. _____
2. _____
3. _____
4. _____
5. _____

Signed: _____

Address: _____

City: _____

Please mail a signed copy to BGC Stewardship Foundation.

(Note: A Fee of up to 5% may be charged. If the BGC Stewardship Foundation is designated as one of the recipients, no fee will be charged.)

My Personal Desires

The previous document is a form to be used if it is your desire to ask the BGC Stewardship Foundation to be your charity of choice. What this means is that you would in your "Last Will and Testament" declare that the **BGC Stewardship Foundation** to be the recipient of the portion of your estate that you desire to leave to charity. You could use a clause from "Sample Will Clauses" as a guide.

An example might be that your Will might contain the following statement:

"To pay the **15% of the value of my Estate** to the B.G.C. Stewardship Foundation, with its head office in Edmonton, Alberta, for its own use absolutely. I direct that the receipt of the Treasurer for the time being of the B.G.C. Stewardship Foundation shall be a sufficient discharge to my Executors and Trustees for the payment of the said bequest."

You could then use the attached form and express your desires to the **BGC Stewardship Foundation**. You could list the charities that you want remembered and the amount that you desire to go to each charity. The **BGC Stewardship Foundation** will honour your request to the best of their ability. There are several advantages to you as a donor in handling the charitable portion of your will in this manner:

1. When your executor (trix) is distributing your estate, there only needs to be one check written to charity. The **BGC Stewardship Foundation** will handle all of the rest. This makes his/her job much easier.
2. If you desire to adjust the distribution of the charitable portion of your estate, you do not need to rewrite your Will, simply re-file a letter of desire with the **BGC Stewardship Foundation** stating your new desires.
3. If one of your charities ceases to exist, or changes their name, or merges with another group, it is far easier for the Foundation to understand and honour your intentions.

For further information contact:

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